

Ocean Rate Bulletin



Hay:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2005.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2005. Source: PIERS, April, 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Hay are quoted on full, 20 KT per 40-foot dry containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Hay

Monthly Market Share For: April 2005

Month\Year: 226.0 \ 835.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	40%	14%	11										
SAF Marine	31%	20%											
Mediterranean	20%	19%	20										
Hyundai	4%	14%	10										
Hanjin	4%	5%	11										
Wan Hai	0%	20%	20	\$500 ¹	\$45								\$545
Zim Line	0%	7%	17										

Weighted Average Container Rate

¹ Rate is per container

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Hay

Monthly Market Share For: April 2005

Month\Year: 511.1 \ 2,141.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Wan Hai	41%	29%	18										
Yang Ming	26%	27%	13										
SAF Marine	8%	7%											
Maersk-SeaLand	6%	10%	19	\$850	\$275	\$40							\$1,165
Lauritzen	5%	7%	14										
APL	5%	3%	16	\$2,115	\$275	\$40							\$2,430
Evergreen	3%	4%	14										
Hanjin	3%	1%	13										
K Line	2%	9%	13	\$850	\$140	\$40							\$1,030
COSCO	0%	0%	13	\$1,015									\$1,015
Weighted Average Container Rate													\$1,612

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L.A./L.B./Oakland Ports To Tokyo, Japan

Hay

Monthly Market Share For: April 2005

Month\Year: 1,571.0 \ 5,348.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mediterranean	44%	33%	23										
Maersk-SeaLand	26%	35%	10	\$925	\$275	\$40				\$300			\$1,540
OOCL	8%	6%	11	\$1,319	\$275	\$40	54%						\$2,346
MOL	6%	7%	10										
Yang Ming	5%	5%	10										
COSCO	4%	6%	10	\$1,190									\$1,190
Zim Line	3%	2%	25										
APL	2%	2%	10	\$1,594	\$275	\$40	53%						\$2,754
SAF Marine	2%	1%											
Hanjin	1%	2%	10										
Weighted Average Container Rate													\$1,737